

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

**AFFIRMATION OF
MICHAEL A. ROLLIN
IN SUPPORT OF JURY
DEMAND**

I, Michael A. Rollin, hereby affirm under the penalty of perjury that the following is true and correct:

1. I am a member of the Bar of the State of New York and of Reilly Pozner LLP, counsel for the AIG entities in this matter.

2. AIG is one of several Intervenor-Respondents (collectively with potential objectors, "Intervenors") in this matter and my firm is a member of the Steering Committee. I am familiar with the matters referenced herein and submit this affirmation in support of the Notice of Jury Demand pursuant to CPLR § 410.

3. Attached as Exhibit 1, is a true and accurate copy of the relevant portion of transcript excerpts from the October 12, 2012 hearing.

4. Attached as Exhibit 2, is a true and accurate copy of the relevant portion of Deposition Exhibit 13 (Sample PSA).

5. Attached as Exhibit 3, is a true and accurate copy of the relevant portion of transcript excerpts from the August 2, 2012 hearing.

Dated this 3rd day of May, 2013.


Michael A. Rollin